

爱美客（300896）/化妆品

证券研究报告/公司点评

2021 年 10 月 15 日

S0740518070004

021-20315125

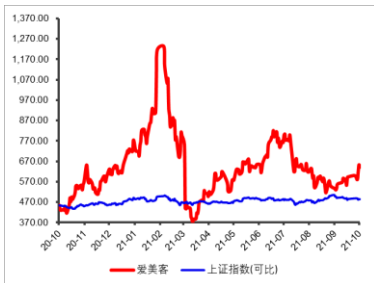
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	2019A	2020A	2021E	2022E	2023E
	558	709	1,582	2,472	3,652
yoy%	73.74%	27.18%	123.00%	56.30%	47.73%
	306	440	984	1499	2167
yoy%	148.68%	43.93%	123.71%	52.36%	44.56%
	3.39	3.66	4.55	6.93	10.01
	1.43	1.97	4.46	6.76	9.71
	46%	10%	18%	21%	24%
P/E	191.9	178.1	143.3	94.0	65.1
PEG	1.3	4.1	1.2	1.8	1.5
P/B	89.0	17.3	25.2	20.0	15.4

2021/10/14

()	216
()	104
()	640.20
()	138,514
()	66,650



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		6~12	15%
		6~12	5%~15%
		6~12	-10%~+5%
		6~12	10%
		6~12	10%
		6~12	-10%~+10%
		6~12	10%
A	300	6~12	500